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Supplement to: This white paper summarizes the key results and opportunities of the ISO-certified LCA report, <u>"Comparative Life Cycle Assessment of Plant-Based Meats and Conventional Animal Meats"</u> (Bonales et al. 2024; herein referred to as "the LCA report"). The LCA report, including the detailed processes, life cycle inventory, and an interactive data dashboard with data available for download are available at <u>gfi.org</u>.

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Cover photo courtesy of: Beyond Meat

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The Good Food Institute is a nonprofit think tank working to make the global food system better for the planet, people, and animals. Alongside scientists, businesses, and policymakers, GFI's teams focus on making plant-based and cultivated meat delicious, affordable, and accessible. Powered by philanthropy, GFI is an international network of organizations advancing alternative proteins as an essential solution needed to meet the world's climate, global health, food security, and biodiversity goals. All of GFI's open-access insights and data are made possible by gifts and grants from our global community of donors. If you are interested in learning more about giving to GFI, please visit here or contact philanthropy@gfi.org.

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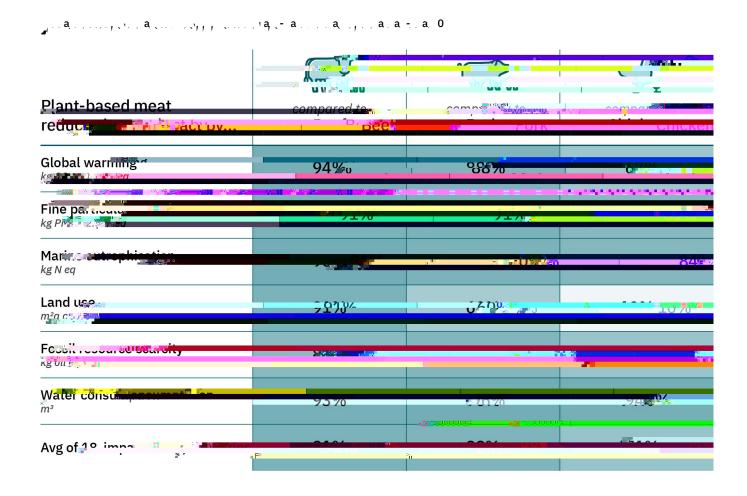
This report presents the key findings and opportunities from the ISO-certified comparative life cycle assessment of plant-based and animal-based meat (Bonales et al. 2024) conducted by the Good Food Institute (GFI) and EarthShift Global. It is the most comprehensive, open-access analysis of plant-based meat's environmental impacts to date.

Reducing the environmental impacts of food

Key findings

1. Plant-based meat provides the same amount of meat while reducing pressure on the environment:

Plant-based meat has, on average, 89% less environmental impact than animal-based meat across the impact categories evaluated in this study (see table below). When averaged across the three plant-based meat recipes, plant-based meat has 91% lower impacts than beef, 88% lower impacts than pork, and 71% lower impacts than chicken. These trends remain consistent when considering economic versus mass allocation, uncertainty of input data, and plant-based crop geography.









Life cycle assessments are critical to understanding the environmental impact of foods

Life cycle assessment (LCA) is an internationally recognized methodology that quantifies the environmental impacts of a product during its entire life cycle, including all relevant inputs and

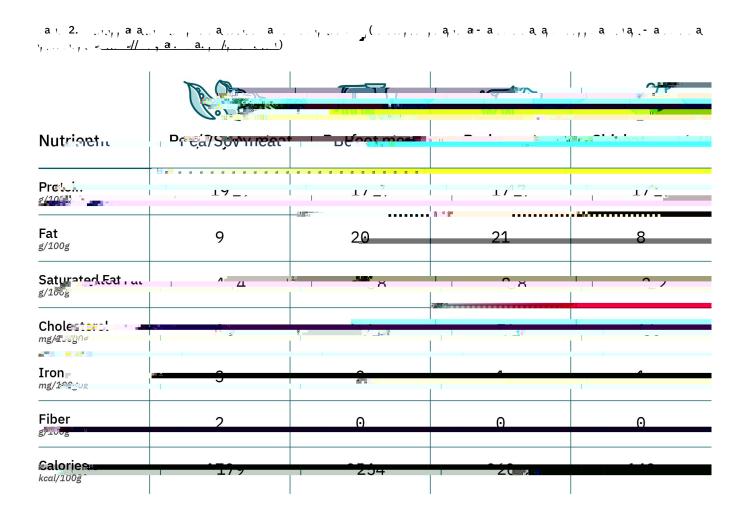
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Three plant-based and three animal-based meat systems are evaluated (Table 1). The systems are c1-4.2 ste)s ar5(c)0.6 (i)5m()-3.8 (210.2 (2)-18.9s a)-1.156-3, (e)t9 pla9t247.3 (-)5.8 (b)-4.2 (a)-21.6 (se)-6.2. (d)1 (m6-3 ccon210.2 (0s)-3, 1(s a)-1.7 2cA310.2 (2)-18. o.8 (210.4 (s a)-1.1 (r)-4.7 (5(c)0.6 (et)8x6 (t o)4.2 (t)8.8 (h)-3. e.89d)-1 p)-1.2 (con210.2 (con

While these recipes are representative of some plant-based meat products currently on the market, many plant-based ingredients are used to create a wide variety of meat products. For example, unlike the recipes explored here, most commercially available plant-based chicken products typically do not contain coconut oil, instead relying on canola, corn, or soybean oil, which provide less than 1.6 grams of saturated fat per 100 gram serving.

Coconut oil is more commonly used in plant-based beef products to mimic red meat adipose tissue. Including both coconut oil and canola oil in the plant-based recipes evaluated in the LCA is intended to be conservative (i.e., inclusive of potentially environmentally impactful ingredients) and encompass the potential impacts of a wide range of plant-based meat products.



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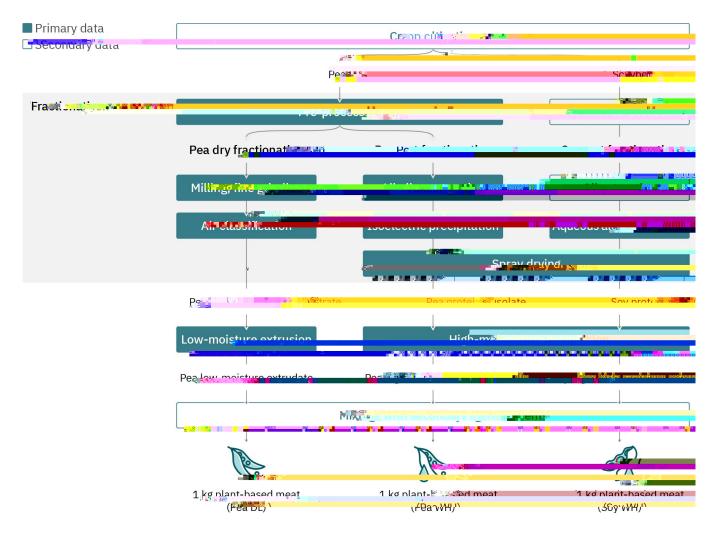
The system boundaries established for this study are cradle-to-manufacturing gates, including cultivation

Plant-based meat production technology

Meat is made up of proteins, fats, vitamins and minerals, and water. While this combination of nutrients is difficult to find outside of animal muscle, each is available in plant sources.

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Animal meat production, as modeled here, includes all processes from crop cultivation to final grinding and mixing (Figure 2). Animal husbandry begins with crop cultivation for feed production and ends with feedlot operation. Different feed baskets are provided for beef, pork, and chicken with maize and soy contributing to all of the feeds.

In the case of beef, breeding weaned calves is modeled as a sep-1.5 Td(m)-3 r_0eop0.5 (o)nIn teoretIth feed5.3 ans an9 (a)9.6 (h)3.9 (i)0.5 (c)-1.5 (k)

The animal-based meat production modeled in the ISO-certified LCA reflects a highly optimized

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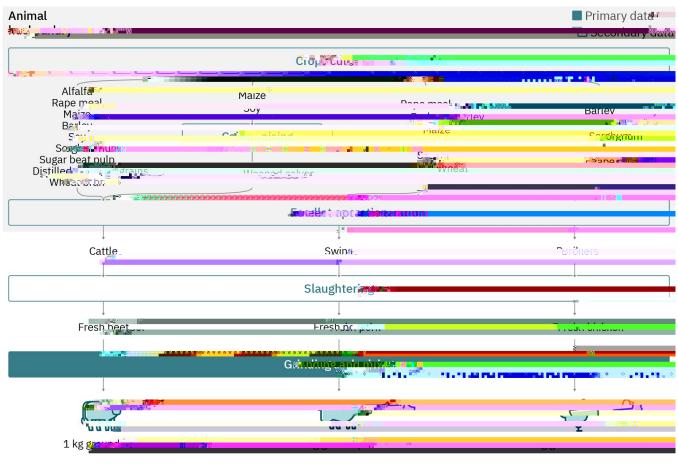


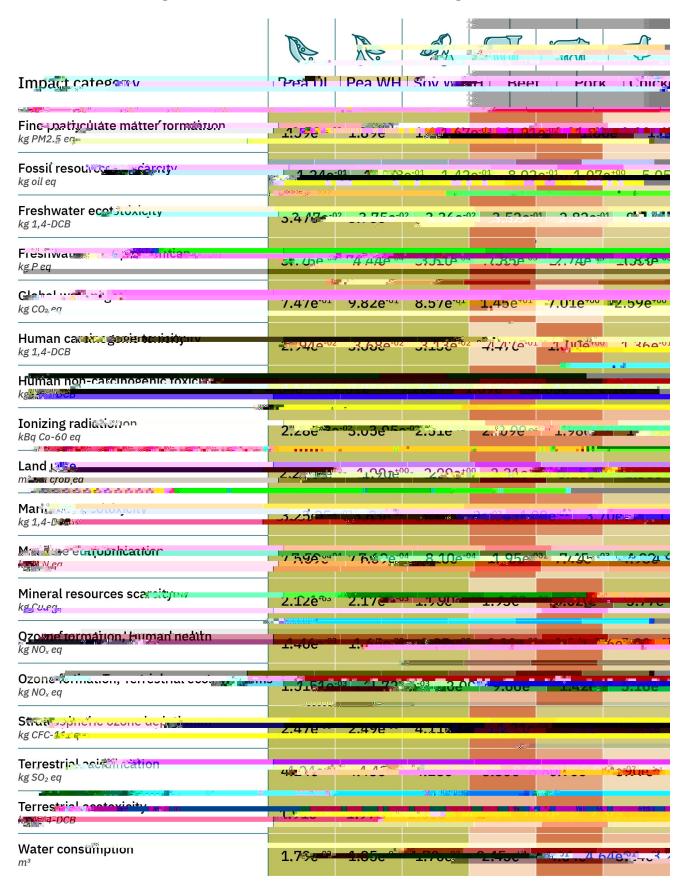


Photo courtesy of United Soybean Board

Plant-based meat provides the same amount of meat while reducing environmental impact by 89% compared to animal-based meat.

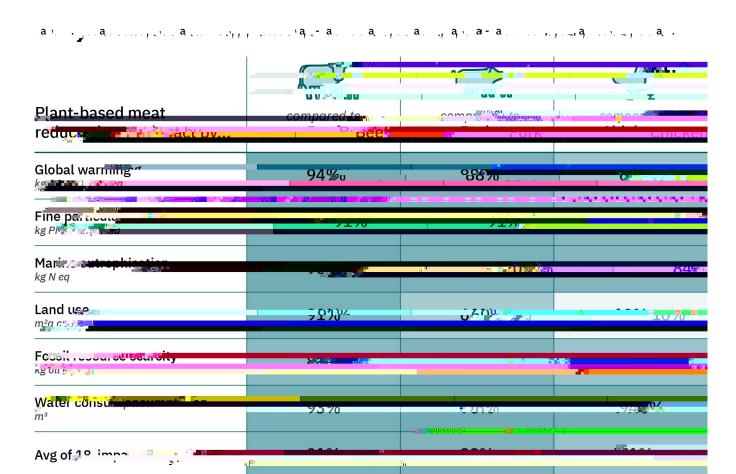
Plant-based meat has, on average, 89% less environmental impact than animal-based meat across the 18 impact categories evaluated in this study. Compared separately, the plant-ba ea%

¹ "Animal housing operations" category includes infrastructure, energy, and maintenance.







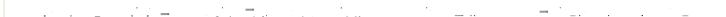




In this study, plant-based systems have comparable land use to chicken production, a result that contrasts with LCAs comparing plant-based chicken





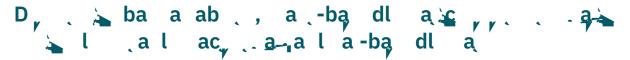


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The Impossible Burger's slightly higher carbon footprint and water consumption are mostly attributed to the recipe containing leghemoglobin (fermentation-derived) and potato proteins, which both have slightly higher carbon and water footprints than other plant-based meat ingredients. Still, Impossible Burger provides one kilogram of meat with 89% less global warming potential and 87% less water consumption compared to a beef burger (Khan et al. 2019).

Carbon footprint, land use, and water consumption impact categories were chosen to compare to other studies because the impact assessmenre 61v





Following ISO standards, uncertainty analyses were conducted to quantify the degree of uncertainty in the impact reduction of plant-based meat systems compared to animal-based meat systems



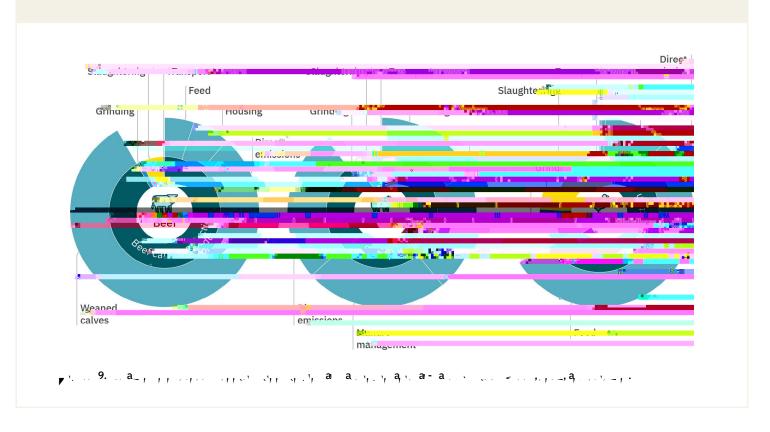
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Animal husbandry drives the high global warming impacts of meat production

The environmental impacts of the animal meat systems modeled in this study are driven primarily by animal husbandry, specifically the associated feed production, emissions, manure management, and housing operations. The global warming impacts of each process associated with animal meat production, including animal husbandry, slaughtering, grinding, and transport, are presented in Figure 9 with further granularity provided for animal husbandry.

Animal husbandry alone is responsible for 92% of the global warming impacts of beef, compared to 90% for pork and 66% for chicken. The impacts of beef cattle production are driven by raising





The ISO-certified LCA provides a uniquely granular view of the environmental impacts of plant-based meat, comparing dominant inputs and processing methods and using real-world, commercial-scale data. Despite variations in ingredients and production methods, plant-based meat consistently offers substantial environmental benefits compared to animal-based meat.

Plant-based meats offer substantial environmental benefits across different inputs and production methods.

The plant-based meat systems included in this analysis are composed of varying levels of texturized, extruded plant protein and water, along with equivalent amounts (by mass) of coconut oil, canola oil, wheat gluten, spices, and potato starch (see Table 3).

Extrudate is the primary ingredient in this study's plant-based meat recipes and the largest contributor to plant-based meat's impact in nine of 18 impact categories. However, other ingredients are also major contributors and sometimes exceed extrudate impacts in certain categories even though they are present at lower levels.

Coconut and canola oil contribute disproportionately to the plant-based meat impact given each only constituting 4% of the recipe. Coconut oil contributes as much impact as extrudate for global warming and land use and significantly to a number of other

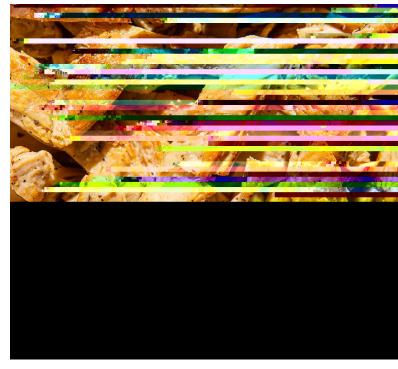


Photo courtesy of Julee Ho and Doaa Jamai

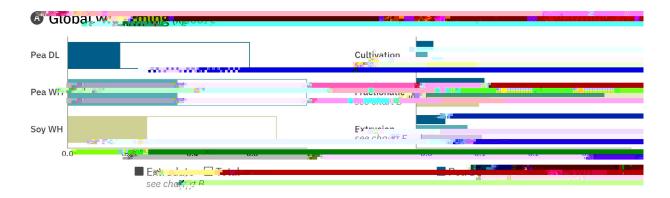
impact categories (Figure 10). Canola oil contributes disproportionately to marine eutrophication, fine particulate matter formation, and other categories primarily due to emissions related to cultivation. Potato starch and wheat gluten also show disproportionately large contributions to certain impact categories, especially water consumption.

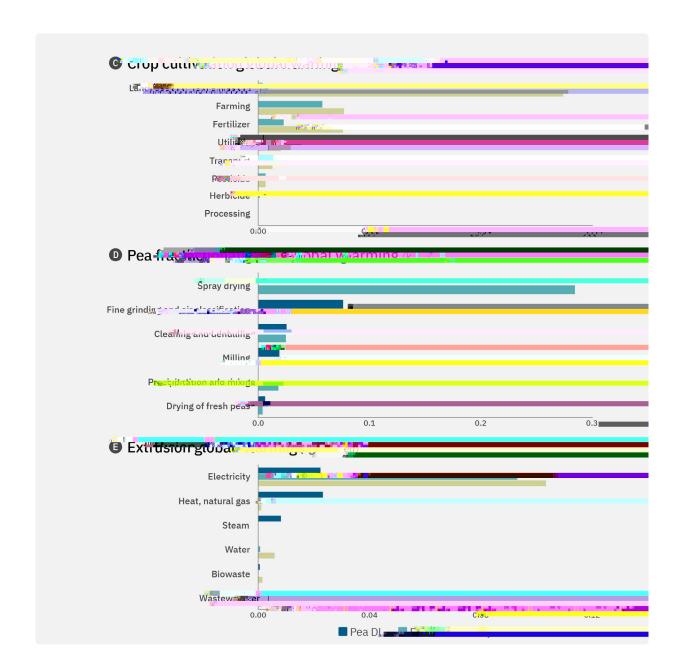
Crop yield improvements, less reliance on fertilizers and pesticides, reduced irrigation requirements, and alternative oil ingredients could help further reduce the impacts of plant-based meat by reducing impact contributions from oil ingredients. Across the plant-based systems, differences in the total environmental impacts are driven by the protein extrudate as the other ingredients are held constant in all three recipes.



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